**REQUEST FOR REALIGNMENT OF ANNUITY RETIREMENT ACCOUNT**

Name\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Social Security No\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Address\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

I hereby direct the trustees of IBEW Seventh District Retirement Fund to transfer the following amount from my trustee-directed annuity account to a stable value account for my benefit. I understand such account will be effective as of January 1, 2016, will be credited earnings at the same average rate of return as the IBEW-NECA Stable Value Pooled Investment Fund, and will be charged an expense allocation at year-end. I also understand that for this realignment request to be effective as of January 1, 2016 it must be received by the trustees no later than February 1, 2016. I also understand all rules and regulations applicable to my trustee-directed account under the Plan document, apply to this newly formed account including all requirements for withdrawal.

Please transfer $\_\_\_\_\_\_\_\_\_\_% from my trustee-directed account to my stable value account

transfer $\_\_\_\_\_\_\_\_\_\_% from the stable value account to the trustee-directed account.

(***you may use percentages or $ amounts***)

In addition, please allocate my future contributions between my accounts as follows (in the absence of any direction, the trustees will continue to credit all future contributions to your trustee-directed account):

Trustee-directed account \_\_\_\_\_%

Stable value account \_\_\_\_\_%

Total contributions 100 %

I understand that if I establish two accounts, I will be charged year-end expenses on each account.

Signature\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Mail to: IBEW SEVENTH DISTRICT RETIREMENT BENEFIT TRUST FUND

418 S. Polk Street, Suite 200

Amarillo, Tx 79101

Fax to: 806-372-3355

***A copy of this page will be returned to you verifying options.***